

# AEON CO. (M) BHD.

( Company No. 126926 - H )

( Incorporated in Malaysia )

Unaudited results of the Company for the third quarter ended 30 September 2009.

## Condensed Income Statement

For the nine months ended 30 September 2009

	3 months ended 30 September		9 months ended 30 September	
	2009 RM'000	2008 RM'000	2009 RM'000	2008 RM'000
<b>Revenue</b>	968,621	922,295	2,748,742	2,503,287
Total operating expenses	(922,153)	(875,438)	(2,632,027)	(2,388,363)
Other operating income	778	864	2,510	2,224
<b>Profit from operations</b>	47,246	47,721	119,225	117,148
Interest expense	(712)	(842)	(2,721)	(1,526)
Interest income	20	50	87	621
<b>Profit before taxation</b>	46,554	46,929	116,591	116,243
Tax expense	(14,220)	(15,699)	(38,803)	(40,476)
<b>Net profit for the period</b>	<u>32,334</u>	<u>31,230</u>	<u>77,788</u>	<u>75,767</u>
Basic earnings per ordinary share (sen)	9.21	8.90	22.16	21.59

The Condensed Income Statement should be read in conjunction with the audited financial statements for the financial year ended 31 December 2008 and the accompanying explanatory notes attached to the interim financial statements.

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## Condensed Balance Sheet

At 30 September 2009

	<b>30 September 2009</b>	<b>31 December 2008</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>ASSETS</b>		
<b>Non Current Assets</b>		
Property, plant and equipment	1,321,453	1,372,453
Prepaid lease payment	184,009	185,715
Investments	1,075	1,075
	<u>1,506,537</u>	<u>1,559,243</u>
<b>Current Assets</b>		
Inventories	308,627	328,499
Trade and other receivables	60,130	46,002
Cash and cash equivalents	96,549	158,394
	<u>465,306</u>	<u>532,895</u>
<b>TOTAL ASSETS</b>	<u><u>1,971,843</u></u>	<u><u>2,092,138</u></u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity Attributable to Equity Holders</b>		
Share capital	351,000	351,000
Reserves	577,453	531,255
<b>TOTAL EQUITY</b>	<u>928,453</u>	<u>882,255</u>
<b>Non Current Liabilities</b>		
Deferred tax liabilities	36,987	37,138
<b>Total Non Current Liabilities</b>	<u>36,987</u>	<u>37,138</u>
<b>Current Liabilities</b>		
Trade and other payables	1,004,410	1,003,678
Borrowings (unsecured)	-	159,500
Current tax payable	1,993	9,567
<b>Total Current Liabilities</b>	<u>1,006,403</u>	<u>1,172,745</u>
<b>TOTAL LIABILITIES</b>	<u>1,043,390</u>	<u>1,209,883</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><u>1,971,843</u></u>	<u><u>2,092,138</u></u>

The Condensed Balance Sheet should be read in conjunction with the audited financial statements for the financial year ended 31 December 2008 and the accompanying explanatory notes attached to the interim financial statements.

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## Condensed Statement of Changes In Equity

For the nine months ended 30 September 2009

	Share capital RM'000	Non-distributable Revaluation reserve RM'000	Distributable Retained earnings RM'000	Total equity RM'000
<b>At 1 January 2009</b>	351,000	32,183	499,072	882,255
<b>Changes in equity for the period ended 30 September 2009</b>				
Transfer from revaluation reserve to retained earnings	-	(388)	388	-
<b>Net income/ (expense) recognised directly in equity</b>	-	(388)	388	-
Net profit for the period	-	-	77,788	77,788
<b>Total Recognised Income and Expense for the Period</b>	-	(388)	78,176	77,788
Dividend	-	-	(31,590)	(31,590)
<b>At 30 September 2009</b>	<b>351,000</b>	<b>31,795</b>	<b>545,658</b>	<b>928,453</b>

The Condensed Statement of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2008 and the accompanying explanatory notes attached to the interim financial statements.

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## Condensed Cash Flow Statement

For the nine months ended 30 September 2009

	<b>30 September 2009</b>	<b>30 September 2008</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>Net Profit before taxation</b>	116,591	116,243
Adjustment for non-cash flow :-		
Non-cash items	111,427	91,432
Non-operating items	2,634	905
<b>Operating profit before changes in working capital</b>	<b>230,652</b>	<b>208,580</b>
<b>Changes in working capital</b>		
Net change in currents assets	5,744	(35,301)
Net change in currents liabilities	732	87,029
Taxation paid	(46,528)	(67,370)
<b>Net cash inflow from operating activities</b>	<b>190,600</b>	<b>192,938</b>
<b>Investing Activities</b>		
- Interest received	87	621
- Other investments	(58,721)	(292,938)
<b>Net cash outflow from investing activities</b>	<b>(58,634)</b>	<b>(292,317)</b>
<b>Financing Activities</b>		
- Net short term borrowings	(159,500)	87,600
- Bonus issue expenses	-	(72)
- Interest paid	(2,721)	(1,526)
- Dividend paid	(31,590)	(29,098)
<b>Net cash (outflow)/inflow from financing activities</b>	<b>(193,811)</b>	<b>56,904</b>
<b>Net Change in Cash and Cash Equivalents</b>	<b>(61,845)</b>	<b>(42,475)</b>
<b>Cash and cash equivalents at 1 January</b>	<b>158,394</b>	<b>185,261</b>
<b>Cash and cash equivalents at 30 September</b>	<b>96,549</b>	<b>142,786</b>

The Condensed Cash Flow Statement should be read in conjunction with the audited financial statements for the financial year ended 31 December 2008 and the accompanying explanatory notes attached to the interim financial statements.